

Release Information

Product	Release Date
CBX®	June 23, 2026
Released to the Following:	Keys to the Symbols:
• Online Credit Unions • Site-Four Credit Unions • Self-Processing Credit Unions	☒ You'll see it immediately. - You'll need to activate it. - You'll need to work with a CSR to set it up. - There may be related fees; contact a CSR.

Notes for This Release

All projects will be available immediately. Your credit union will not need to implement any.

Included in This Release



Balance Search Added Back to G/L History Search

Project Number: 66366

This project adds back the balance search on the General Ledger History Search screen, accessed via **Tool #60 GL Journal History Inquiry** > Enter G/L > **Search History**.

Previously part of the “Search for Amount,” this is now added back as a separate search to help eliminate confusion. Options include Debit, Credit, Debit/Credit, and Balance.

General Ledger History Search

Corporate ID **01** CREDIT UNION

Branch # **00** ALL LOCATIONS

G/L account **111.00** INT INCOME - SIGNATURE LOANS PART SECURE

Current account balance

Last post month/year **Jun 2026**

Filter By

Find a **Both Debit/Credit** amount from **0.00** to **0.00** (For exact match, use FROM amount only)

Start date ID ID # Seq # Source

Description Debit Branch

Balance will be searched, beginning with the Start date entered.

Inquiry Results

Date	Br	ID	ID #	Seq #	Description	Src#/Ck#	Debit	Credit	Result Balance
Jun 11, 2026	01	CD	679655	1		679655	0.00	3,940.00	339,970.09-
Jun 15, 2026	08	AD	307650	1		92811	0.00	2,300.00	342,270.09-



360 Mortgage Now Included in Data Sent to Message Pay

Project Number: 66366

Following this deployment, 360 mortgages will now be included in the data that is sent to MessagePay, meaning your members will now see those loan types to make payments on. This update will be reflected for members beginning Wednesday, June 24th.

Please note: this integration does not contain special handling logic for those loan types. In cases like delinquency, multiple payments per month, etc., we highly recommend monitoring those loans closely, as it is not guaranteed that payments will apply how the member intended those cases.

Changed Database Tables

*For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.*

Table	Description	Changes Made	PS#
A2ATRANS	A2A Transaction History	Add “AFT Record Exist (Y/N)” and other member information requested by SWIVEL	65522

Tool Changes

Attention Security Administrators: With each new release, new tools or changes to existing tools may be implemented. **There are no tool updates in this release.**

End