

Database Changes

Product	Release Date	Released to the Following
CU*BASE® GOLD and CBX®	May 18, 2025	• Online Credit Unions • Self-Processors • Site-Four Credit Unions
Version #		
25.05		
Additional Resources: Release Summary Tool Changes Register for Release Training		

Running Your Custom Queries

If a file listed below is included in any of your custom reports or inquiries, you must refresh the Query definition, **or your Query MAY NO LONGER RUN:**

1. In **Tool #100 Report Builder (Query)**, choose **2=Change** and enter your Query name, then use Enter to proceed
2. Select **Choose Files**
3. Use Enter → to move through these screens until you're back to the **Report Builder - Main Menu**
4. Use **Exit** ↑
5. Select ☒ **Save query definition** and Run **Interactively** then use Enter →

NOTE: If the field changes from a numeric to an alpha-numeric field, you will need to add 'single quotes' around the Selection Criteria.

Updating Your Automated Queries

If you ever remove or add a file to a Query definition of a Query that you have automated, your Query **MAY NO LONGER RUN** unless you also **update the Query automation configuration** as follows:

1. Access **Tool #758 Report Automation - Custom Rpts/Files**
2. Select the Query and use **Edit**
3. Make the necessary changes and use **Add/Update (F5)** to save

NOTE: You do not need to do this if all you do is tweak a selection parameter such as modifying a date.

REVISED 5/13/25: Added changes for the BSAMAST table.

New Database Tables

For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.

Table	Description	Purpose	PS #
MSTAUDIT	Mortgage Statement Audit Details	Mortgage statement audit details per CU	61252
BLOCKITM	Block List for ITM Services	Holds names and SSNs of members who are blocked from ITM services	63112
MBRCLDEMGQ	Closed Master Demographics – Query	Stores demographics for closed memberships	64088
MBRDEMOGRQ	Member Demographics – Query	Stores demographics for active memberships	64088

Changed Database Tables

For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.

Table	Description	Changes Made	PS#
BSAMAST	Bank Secrecy Act (BSA) Transaction Verifications	☐ Remove Shared Branch CU ID	62470

Revised: May 15, 2025

PANBIN	ATM/Debit Card BIN Configuration	☐ Add "Default Order Card" flag	65922
MAXEARN	Maximum Earnings Sweep	☐ Add transfer parameters to Max Earnings Sweep feature	61147
A2AMBR	A2A Member Financial Institutions	☐ Key for the table changed but no added or removed fields	63712
MBRNCLACQ	MEMBERX Closed Accounts – Client View	☐ Add "Closed Sequence", "Dividend Application", Opened by Employee ID", "Closed by Employee ID"	64088
MBRACLOSAQ	Active Member Closed Accounts-Client View	☐ Add "Closed Sequence", "Dividend Application", Opened by Employee ID", "Closed by Employee ID"	64088
SVMSTR	TCD/TCR Supplemental Vault Profile Configuration	☐ Add fields to allow overpayments or partial payments via ITM	65923

Database Changes Since Last Release

*For details on the formats and available values for specific table columns, refer to **Tool #332 Database Search Assistant**.*

Table	Description	Changes Made	PS#
ONECLKOFRS	1Click CC Offers Detail	Add fields related to including fee when calculating modified APR	60719

END